

BRANCHES :

P. M. ROAD, MUMBAI

DOMESTIC AIRPORT 1C, MUMBAI

M. G. ROAD, PUNE

BOMBAY SWADESHI STORES LIMITED

CIN No : L74999MH1905PLC000222



ESTD. 1906

BOMBAY SWADESHI STORES LTD.

WESTERN INDIA HOUSE, SIR P. M. ROAD, MUMBAI - 400 001. INDIA.

TEL: 91-22-4066 9999 FAX: 91-22-4066 9900

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FINANCIAL RESULTS FOR THE PERIOD ENDED MARCH 31, 2014

SR NO.	Particulars	STANDALONE					Consolidated	
		Quarter ended			Year ended		Year ended	
		3 months ended 31.03.14	Preceding 3 months ended 31.12.13	Corresponding 3 months ended 31.03.13 in the previous year	12 months ended 31.03.14	12 months ended 31.03.13	12 months ended 31.03.14	12 months ended 31.03.13
		Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
1	Income from Operations							
	a. Net Sales	330.06	395.07	336.44	1,278.65	1,292.10	2,368.43	2,443.59
	b. Other Operating Income	10.80	5.88	35.46	35.36	59.61	95.60	72.84
	Total Income from operations (net)	340.86	400.95	371.90	1,314.02	1,351.71	2,464.03	2,516.44
2	Expenses							
	a. Cost of materials Consumed and work in progress	-	-	-	-	-	-	-
	b. Changes in Inventories of Finished Goods and Stock-in-Trade	61.07	40.21	(35.40)	4.16	(130.22)	(49.62)	(229.55)
	c. Purchase of Stock-in-Trade	169.14	184.33	209.96	739.26	823.58	1,242.66	1,421.15
	d. Employee Benefits Expenses	47.92	48.04	48.74	186.76	201.67	360.21	392.28
	e. Depreciation and Amortisation Expenses	6.37	6.53	9.24	25.94	32.39	65.12	74.89
	f. Other Expenses	49.69	68.67	86.56	231.24	284.23	772.44	949.46
	Total Expenses	334.19	347.78	319.10	1,187.37	1,211.64	2,390.80	2,608.23
3	Profit/(Loss) from Operations before Other Income, Finance Costs and exceptional items (1-2)	6.67	53.16	52.80	126.65	140.07	73.23	(91.79)
4	Other Income	3.25	-	0.61	3.33	0.90	3.33	0.91
5	Profit/ Loss from ordinary activities before Finance Cost and Exceptional Items (3+4)	9.92	53.16	53.41	129.99	140.97	76.56	(90.88)
6	Finance Costs	19.27	33.96	36.33	106.89	121.13	150.13	141.41
7	Profit/ Loss from ordinary activities after Finance Cost but before Exceptional Items (5-6)	(9.35)	19.20	17.08	23.09	19.84	(73.57)	(232.30)
8	Exceptional Items	-	-	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	(9.35)	19.20	17.08	23.09	19.84	(73.57)	(232.30)
10	Tax Expenses							
	Current	(4.50)	6.70	4.10	7.10	4.10	7.10	4.10
	Deferred	-	-	-	-	-	-	-
	Excess Provision for taxation made for the previous year reversed	-	-	0.55	-	0.55	-	1.09
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	(4.85)	12.50	12.43	15.99	15.19	(80.67)	(237.49)
12	Extraordinary Items	-	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	(4.85)	12.50	12.43	15.99	15.19	(80.67)	(237.49)
14	Paid-up equity share capital (Face Value of Rs.2/-each)	98.80	98.80	98.80	98.80	98.80	98.80	98.80
15	Reserves excluding revaluation reserves	-	-	-	1,185.66	1,169.67	579.77	660.44
16	(i) Earning per share (before extraordinary items) of Rs 2/- each (not annualised):							
	a) Basic	(0.10)	0.25	0.25	0.32	0.32	(1.63)	(4.79)
	b) Diluted	(0.10)	0.25	0.25	0.32	0.32	(1.63)	(4.79)
	(ii) Earning per share (after extraordinary items) of Rs 2/- each (not annualised):							
	a) Basic	(0.10)	0.25	0.25	0.32	0.31	(1.63)	(4.79)
	b) Diluted	(0.10)	0.25	0.25	0.32	0.31	(1.63)	(4.79)
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding							
	Number of Shares	2,354,808	2,357,046	2,354,808	2,354,808	2,354,808	2,354,808	2,354,808
	Percentage of shareholding	47.67%	47.71%	47.67%	47.67%	47.67%	47.67%	47.67%
2	Promoters & promoter group Shareholding							
	a) Pledged / Encumbered							
	-Number of Shares	760,000	760,000	2,096,073	760,000	2,096,073	760,000	2,096,073
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	29.40%	29.40%	81.08%	29.40%	81.08%	29.40%	81.08%
	-Percentage of shares (as a % of the total share capital of the company)	15.38%	15.38%	42.43%	15.38%	42.43%	15.38%	42.43%
	b) Non-encumbered							
	- Number of Shares	1,825,192	1,822,954	489,119	1,825,192	489,119	1,825,192	489,119
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	70.60%	70.52%	18.92%	70.60%	18.92%	70.60%	18.92%
	-Percentage of shares (as a % of the total share capital of the company)	36.95%	36.90%	9.90%	36.95%	9.90%	36.95%	9.90%

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STATEMENT OF ASSETS AND LIABILITIES		STANDALONE		CONSOLIDATED	
				Rs.in lacs	
Sl.No.		31st Mar 2014 (Audited)	31st March 2013 (Audited)	31st Mar 2014 (Audited)	31st March 2013 (Audited)
1.	EQUITY AND LIABILITIES				
	Shareholders' Funds				
a.	Share Capital	98.80	98.80	98.80	98.80
b.	Reserves and Surplus	1,185.66	1,169.67	579.77	660.44
	Sub-total - Shareholders' Funds	1,284.46	1,268.47	678.57	759.24
2.	Share Application Money pending allotment	-	-	-	-
3.	Non-Current Liabilities				
a.	Long-Term Borrowings	231.53	246.38	731.53	746.38
	Sub-total - Non-Current Liabilities	231.53	246.38	731.53	746.38
4.	Current Liabilities				
a.	Short-Term Borrowings	573.36	609.60	573.36	609.60
b.	Trade Payables	77.71	87.55	1,311.42	1,333.05
c.	Other Current Liabilities	30.84	19.95	122.68	70.27
d.	Short-Term Provisions	-	-	-	-
	Sub-total - Current Liabilities	681.91	717.10	2,007.46	2,012.91
	TOTAL EQUITY AND LIABILITIES	2,197.90	2,231.95	3,417.56	3,518.54
II.	ASSETS				
I.	Non-Current Assets				
a.	Fixed Assets				
	Tangible Assets	101.28	120.06	301.64	341.08
	Intangible Assets	38.80	45.83	38.80	45.83
	Capital work in progress	-	-	31.90	-
b.	Non-current Investment	6.96	6.12	1.96	1.12
c.	Long-Term Loans and Advances	148.54	151.44	149.92	155.15
	Sub-Total - Non-Current Assets	295.58	323.45	524.22	543.18
2.	Current Assets				
a.	Current Investments	-	-	0.43	0.36
b.	Inventories	1,652.51	1,657.34	2,567.26	2,517.23
c.	Trade Receivables	75.78	87.66	81.89	94.65
d.	Cash and cash equivalents	40.39	43.69	46.59	56.34
e.	Short-Term Loans and Advances	133.65	119.81	197.16	306.04
f.	Other Current Assets	-	-	-	0.75
	Sub-Total - Current Assets	1,902.32	1,908.49	2,893.33	2,975.36
	TOTAL ASSETS	2,197.90	2,231.95	3,417.56	3,518.54

Notes :

- The above results have been approved by the Board of Directors at their meeting held on May 30, 2014.
- The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the respective financial year.
- There were no Investor complaints pending as at the beginning of the quarter. The Company has not received any complaint during this quarter.
- Previous period figures have been regrouped / rearranged / reclassified in confirmation with the amended format.

Place : Mumbai
Date : May 30, 2014

For Bombay Swadeshi Stores Limited

Asim Dalal
Managing Director

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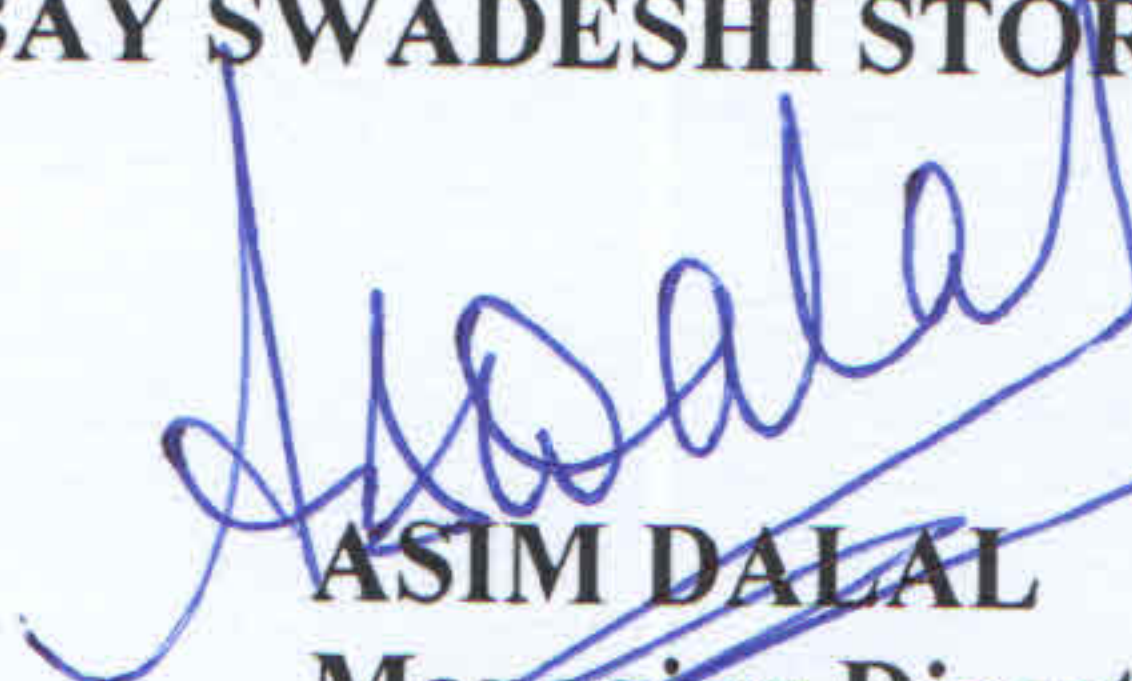
A. FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2014

	Year ended on 31-03-2014 (Audited)	Previous Financial Year ended 31-03-2013 (Audited)
	(Rs.lacs)	
1. Net Sales	1278.65	1292.10
2. Other Income	38.70	60.51
3. Total Expenditure	1294.26	1332.77
4. Profit/(Loss) (before deducting any of the following)	155.92	173.36
a. Interest	106.89	121.13
b. Provision for Depreciation	25.94	32.39
c. Tax Provisions	7.10	4.10
d. Others, if any	--	0.55
5. Net Profit/(Net Loss)	15.99	15.19
6. Appropriation of profits and reserves		
a. Dividend	--	--
b. Tax on Proposed Dividend	--	--
c. General Reserves	--	--
d. Prior year tax adjustments	--	--
e. Earlier provisions written back	--	--
7. Cumulative Profit/(Loss)	276.82	260.83
8. Dividend (in Rs.)		
a. per ordinary share	--	--
b. per right share, if any	--	--
c. per bonus share, if any	--	--
d. per share arising in conversion of debentures	--	--
e. per preference share	--	--
9. Paid-up equity share capital	98.80	98.80
10. Reserves except revaluation reserves (as per the Balance Sheet of previous accounting year)	1185.65	1,169.66
B. Particulars of Proposed Rights/Bonus Issue, if any		--
C. Date(s) of closure of the Register of Members and purpose (Please give 30 days' advance notice)	Will be intimating later	
D. Date from which the dividend is payable		--
E. Remark/qualifications, if any		--

* Previous year's figures have been regrouped / re-arranged / reclassified wherever necessary.

For **BOMBAY SWADESHI STORES LTD.**

Place: Mumbai
Date: 30th May, 2014


ASIM DALAL
Managing Director