

## BRANCHES :

P. M. ROAD, MUMBAI

DOMESTIC AIRPORT 1C, MUMBAI

M. G. ROAD, PUNE



ESTD. 1906

**BOMBAY SWADESHI STORES LTD.**

WESTERN INDIA HOUSE, SIR P. M. ROAD, MUMBAI - 400 001. INDIA.

TEL: 91-22-4066 9999 FAX: 91-22-4066 9900

E-mail: feedback@bombaystore.com

www.thebombaystore.com

## FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2013

(Rs. In Lacs)

SR NO.	Particulars	STANDALONE					CONSOLIDATED	
		Quarter ended		Year ended			Year ended	
		31.03.13	31.12.12	31.03.12	31.03.13	31.03.12	31.03.13	31.03.12
		Audited	Unaudited	Audited *	Audited	Audited	Audited	Audited
1	Income from Operations							
	a. Net Sales	336.44	370.23	274.38	1,292.10	1,548.58	2,443.59	2,619.51
	b. Other Operating Income	35.46	8.68	4.47	59.60	40.45	72.84	47.25
	Total Income from operations (net)	371.90	378.91	278.85	1,351.70	1,589.03	2,516.43	2,666.76
2	Expenses							
	a. Cost of materials Consumed and work in progress							
	b. Changes in Inventories of Finished Goods and Stock-in-Trade	(35.40)	(7.07)	(15.15)	(130.22)	(45.98)	(229.55)	(178.55)
	c. Purchase of Stock-in-Trade	209.96	216.28	195.20	823.58	888.72	1,421.15	1,367.43
	d. Employee Benefits Expenses	48.74	50.15	60.95	201.67	247.61	392.28	465.21
	e. Depreciation and Amortisation Expenses	9.24	5.91	12.27	32.39	37.46	74.89	82.22
	f. Other Expenses	86.56	67.81	0.69	284.22	368.05	949.46	1,024.05
	Total Expenses	319.11	333.09	253.95	1,211.63	1,495.86	2,608.23	2,760.36
3	Profit/(Loss) from Operations before Other Income, Finance Costs and exceptional Items (1-2)	52.80	45.82	24.90	140.07	93.17	(91.80)	(93.60)
4	Other Income	0.61	0.30	1.03	0.91	1.03	0.91	1.03
5	Profit/ Loss from ordinary activities before Finance Cost and Exceptional Items (3+4)	53.41	46.12	25.93	140.98	94.20	(90.89)	(92.57)
6	Finance Costs	36.33	27.79	34.11	121.13	86.82	141.41	92.80
7	Profit/ Loss from ordinary activities after Finance Cost but before Exceptional Items (5-6)	17.07	18.33	(8.17)	19.85	7.38	(232.30)	(185.37)
8	Exceptional Items	-	-	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	17.07	18.33	(8.17)	19.85	7.38	(232.30)	(185.37)
10	Tax Expenses							
	Current	4.10	0.50	-	4.10	0.70	4.10	0.70
	Deferred	-	-	-	-	-	-	-
	Excess Provision for taxation made for the previous year reversed	0.55	-	-	0.55	-	1.09	-
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	12.42	17.83	(8.17)	15.20	6.68	(237.49)	(186.07)
12	Extraordinary Items	-	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	12.42	17.83	(8.17)	15.20	6.68	(237.49)	(186.07)
14	Paid-up equity share capital (Face Value of Rs.2/-each)	98.80	98.80	98.80	98.80	98.80	98.80	98.80
15	Reserves excluding revaluation reserves	-	-	-	1,169.66	1,154.48	1,154.48	1,154.48
16	(i) Earning per share (before extraordinary items) of Rs 2/- each (not annualised):							
	a) Basic	0.25	0.36	(0.17)	0.31	0.14	(4.79)	(3.77)
	b) Diluted	0.25	0.36	(0.17)	0.31	0.14	(4.79)	(3.77)
	(ii) Earning per share (after extraordinary items) of Rs 2/- each (not annualised):							
	a) Basic	0.25	0.36	(0.17)	0.31	0.14	(4.79)	(3.77)
	b) Diluted	0.25	0.36	(0.17)	0.31	0.14	(4.79)	(3.77)
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding							
	Number of Shares	2,354,808	2,354,808	2,354,839	2,354,808	2,354,173	2,354,808	2,354,173
	Percentage of shareholding	47.67%	47.67%	47.67%	47.67%	47.66%	47.67%	47.66%
2	Promoters & promoter group Shareholding							
	a) Pledged / Encumbered							
	-Number of Shares	2,096,073	1,336,073	1,336,073	2,096,073	1,336,073	2,096,073	1,336,073
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	81.08%	51.68%	51.68%	81.08%	51.67%	81.08%	51.67%
	-Percentage of shares (as a % of the total share capital of the company)	42.43%	27.05%	27.05%	42.43%	27.04%	42.43%	27.04%
	b) Non-encumbered							
	- Number of Shares	1,159,119	1,249,119	1,249,088	1,159,119	1,249,754	1,159,119	1,249,754
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	55.32%	48.32%	48.32%	55.32%	48.33%	55.32%	48.33%
	-Percentage of shares (as a % of the total share capital of the company)	23.46%	25.29%	25.28%	23.46%	25.30%	23.46%	25.30%

Cont.....

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STATEMENT OF ASSETS AND LIABILITIES		STANDALONE		CONSOLIDATED		Rs.in lacs
Sl.No.		31st March 2013 (Audited)	31 March 2012 (Audited)	31st March 2013 (Audited)	31 March 2012 (Audited)	
1.	<b>EQUITY AND LIABILITIES</b>					
	Shareholders' Funds					
	a. Share Capital	98.80	98.80	98.80	98.80	
	b. Reserves and Surplus	1,169.66	1,154.48	660.44	897.93	
	<b>Sub-total - Shareholders' Funds</b>	<b>1,268.46</b>	<b>1,253.28</b>	<b>759.24</b>	<b>996.73</b>	
2.	Share Application Money pending allotment	-	-	-	-	
3.	<b>Non-Current Liabilities</b>					
	a. Long-Term Borrowings	246.38	254.46	746.38	754.46	
	<b>Sub-total - Non-Current Liabilities</b>	<b>246.38</b>	<b>254.46</b>	<b>746.38</b>	<b>754.46</b>	
4.	<b>Current Liabilities</b>					
	a. Short-Term Borrowings	609.60	471.75	609.60	471.94	
	b. Trade Payables	87.55	151.78	1,333.05	1,111.99	
	c. Other Current Liabilities	19.95	33.60	70.27	41.56	
	d. Short-Term Provisions	-	5.53	-	5.53	
	<b>Sub-total - Current Liabilities</b>	<b>717.10</b>	<b>662.65</b>	<b>2,012.91</b>	<b>1,631.02</b>	
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>2,231.95</b>	<b>2,170.39</b>	<b>3,518.54</b>	<b>3,382.20</b>	
II.	<b>ASSETS</b>					
I.	<b>Non-Current Assets</b>					
	a. Fixed Assets					
	Tangible Assets	120.06	137.99	341.08	401.66	
	Intangible Assets	45.83	52.32	45.83	52.32	
	Capital work in progress	-	-	-	3.25	
	b. Non-current Investment	6.12	6.16	1.12	1.16	
	c. Long-Term Loans and Advances	151.44	159.26	155.15	159.26	
	<b>Sub-Total - Non-Current Assets</b>	<b>323.45</b>	<b>355.73</b>	<b>543.18</b>	<b>617.65</b>	
2.	<b>Current Assets</b>					
	a. Current Investments	-	-	0.36	0.33	
	b. Inventories	1,657.34	1,527.68	2,517.23	2,288.39	
	c. Trade Receivables	87.66	84.17	94.65	93.98	
	d. Cash and cash equivalents	43.69	40.25	56.34	65.20	
	e. Short-Term Loans and Advances	119.81	162.56	306.04	312.29	
	f. Other Current Assets	-	-	0.75	4.36	
	<b>Sub-Total - Current Assets</b>	<b>1,908.49</b>	<b>1,814.66</b>	<b>2,975.36</b>	<b>2,764.55</b>	
	<b>TOTAL ASSETS</b>	<b>2,231.95</b>	<b>2,170.39</b>	<b>3,518.54</b>	<b>3,382.20</b>	

## Notes :

- 1 The above results have been approved by the Board of Directors at their meeting held on May 31, 2013.
- \* 2 The Statutory Auditors of the Company have audited the financial results for the year ended March 31, 2013. The figures for the quarter ended March 31, 2013 and March 31, 2012 are balancing figures between the audited figures in respect of full financial year and the published year to date figures upto third quarter of the financial year. Also the figures upto the end of third quarter were only reviewed and not subjected to Audit
- 3 There were no Investor complaints pending as at the beginning of the quarter. The Company has not received any complaint during this quarter.
- 4 Previous period figures have been regrouped / rearranged / reclassified in confirmation with the amended format.

For Bombay Swadeshi Stores Limited

Place : Mumbai

Date : May 31, 2013

  
 Asim Dalal  
 Managing Director



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**A. FINANCIAL RESULTS FOR THE YEAR ENDED 31<sup>ST</sup> MARCH, 2013**

		(Rs.lacs)
	Year ended on 31-03-2013 (Audited)	Previous Financial Year ended 31-03-2012 (Audited)
1. Net Sales	1292.10	1548.58
2. Other Income	60.51	41.48
3. Total Expenditure	1332.77	1582.68
4. Profit/( Loss) (before deducting any of the following)	173.36	131.66
a. Interest	121.13	86.82
b. Provision for Depreciation	32.39	37.46
c. Tax Provisions	4.10	0.70
d. Others, if any	0.55	--
5. Net Profit/(Net Loss)	15.19	6.68
6. Appropriation of profits and reserves		
a. Dividend	--	--
b. Tax on Proposed Dividend	--	--
c. General Reserves	--	--
d. Prior year tax adjustments	--	--
e. Earlier provisions written back	--	--
7. Cumulative Profit/(Loss)	260.83	245.64
8. Dividend (in Rs.)		
a. per ordinary share	--	--
b. per right share, if any	--	--
c. per bonus share, if any	--	--
d. per share arising in conversion of debentures	--	--
e. per preference share	--	--
9. Paid-up equity share capital	98.80	98.80
10. Reserves except revaluation reserves (as per the Balance Sheet of previous accounting year)	1,169.66	1,147.79
B. Particulars of Proposed Rights/Bonus Issue, if any		--
C. Date(s) of closure of the Register of Members and purpose (Please give 30 days' advance notice)	Will be intimating later	
D. Date from which the dividend is payable		--
E. Remark/qualifications, if any		--

\* Previous year's figures have been regrouped / re-arranged / reclassified wherever necessary.

For **BOMBAY SWADESHI STORES LTD.**

Place: Mumbai

Date: 31st May, 2013

  
**ASHIM DALAL**  
 Managing Director